



APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE SIX MONTHS PERIOD ENDED ON DECEMBER 31, 2021

In compliance with the with the Notification No. BSEC/CMRRCD/2006-158/208/Admin/81 dated June 20, 2018 and Listing regulations 2015 of Stock Exchanges, we are pleased to inform you that the Board of Directors of the Company while adopting the Un-Audited Half-Yearly (Q2) Financial Statements for the six months ended on December 31, 2021 of the Company has approved the following in the Board's Meeting held at it's Registered Office on January 26, 2022 at 9.00 A.M.

| Particulars | Taka | | | |
|--|---------------|---------------|--------------|--------------|
| | July-Dec 2021 | July-Dec 2020 | Oct-Dec 2021 | Oct-Dec 2020 |
| Revenue (Taka in thousand) | 2,500,133 | 1,481,959 | 1,391,530 | 835,849 |
| Gross profit (Taka in thousand) | 216,566 | 105,872 | 124,333 | 57,685 |
| Other Operating Income/Loss (Taka in thousand) | 27 | 0 | 2 | 0 |
| Finance Income & Other Income (Taka in thousand) | 11,223 | 10,636 | 8,660 | 7,364 |
| Provision for taxation (Taka in thousand) | 15,038 | 17,705 | 7,987 | 7,788 |
| Net profit after tax (Taka in thousand) | 6,272 | 3,996 | 2,430 | 1,907 |
| Earnings per Share (EPS) | 1.10 | 0.70 | 0.43 | 0.33 |
| Net operating cash flows per Share (NOCFPS) | 32.58 | 20.40 | ----- | ----- |

Net Assets Value (NAV) per share: As on 31.12.2021 Tk.117.95 and as on 30.06.2021 Tk. 119.39

Dated: Dhaka
January 26, 2022

By Order of the Board
Sd/-
Kamrul Islam
Company Secretary